

## MobiliForms

### Steps for Success

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#### Phase 1: Evaluate & Purchase

##### Place Your Order

- Complete MobiliForms enrollment, order Apple hardware (if necessary), 50% of payment due

##### Schedule Kick Off Call

- iBT Team schedules a call to review your forms in detail

#### Phase 2: Programming & Pilot

Timeline: about 2 weeks

##### Provide Your Existing Forms & User Data

- Provide clean PDF versions is best though we can easily assist clients who don't have PDF files
- Complete User Table

##### Kick Off Call

- Review how each form field should function

##### iBT Team Programs and Tests Forms

- iBT programs each field as specified by client; QC check

##### Feedback Call

- You review your digital forms by screenshare to provide feedback

##### Brief Pilot

- Select a few employees to pilot/test MobiliForms, iBT pushes
- Orientation Call to review iPad App fundamentals

#### Phase 3: System Launch

Timeline: 48 hours

##### Client Approval

- After pilot and approval of completed MobiliForms, any final payment is due

##### MobiliForms Pushed to Remaining Devices

- MobiliForms are pushed to all your specified devices

##### Looking Ahead

- Send any updates of forms as needed to it- changes are made monthly unless critical
- Easily add devices, users and additional MobiliForms as you grow